

Summary:

Iviv jagellon



Aviation cluster LVIV JAGELLON is a complex project that unites a group of segments (divisions) of the aviation business, the coordinated development of which increases the efficiency of each segment and also creates an additional synergistic effect for the project as a whole.

The aviation cluster has the potential to become the first and best aviation cluster in Ukraine due to:

- implementation and development of an integrated aviation project that unites several business units providing synergy through the exchange of customers and revenues between businesses while optimizing costs. These aviation enterprises should be: airport, cargo airline, maintenance center, flight school, general aviation, business aviation, entertainment airspace, aircraft sales, etc.,
- expanding of the diversity and profitability for aviation services through modernization airport infrastructure and the development of auxiliary non-aeronautical activities: an industrial park, a hotel with a restaurant, a camping, etc.,
- ensuring the financial efficiency and liquidity of the project, consolidated and coordinated development of all business units of the Lviv Jagellon aviation cluster.



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JAGELLON AIR EXPRESS

Expedited growth in cargo turnover is expected in first three years and CAGR over 4-12 years.

Activity on 15 domestic and international routes.

The staff is planned to increase from 20 people in the first year to 82 people in the first 5 years.

Capital expenditure structure:

10 Cessna Grand Caravan EX units with a total value of \$ 24.8 million, cost of capital is 9.4%.

A total amount of \$ 26 million of investment is required: \$ 8.04 million for the first year, \$ 17.96 million for the second year.

JAGELLON CARGO

Expedited growth in cargo storage services is expected in the first three years and an average annual growth rate for 4-12 years.

Additional services: customs clearance and terminal services.

The staff is planned to increase from 11 people in the first year to 29 people in the first 5 years.

Capital investment structure:

11.000 sq.m. cargo terminal buildings, special equipment for a total amount of \$ 6.2 million, capital cost is 5.0%.

In total \$ 6.7 million is required for the first year.



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JAGELLON AIRPORT

Following the growth in the number of flights in the first three years, the expected CAGR over the 4-12 project years is 1.7%.

Main sources of income: airport taxes, ground handling, anti-icing.

The staff is planned to increase from 53 people in the first year to 225 people in the first 5 years.

Capital investment structure:

real estate and infrastructure facilities - \$ 18.9 million; machinery and equipment -\$ 11 million, capital cost is 5.0%.

A total amount of \$ 32.9 million is required: \$ 29.4 million for the first year, \$ 3.5 million for the second year.

TRAINING CENTER "AVIATOR"

After a moderate increase in the number of students in the first three years, the expected compound annual growth rate for 4-12 years of the project is 1%.

Main programs: PPL, CPL, certification and flight trainings, sightseeing flights, airshop, etc.

The staff is planned to increase from 18 people in the first year to 37 people in the first 5 years.

Capital investment structure:

real estate and infrastructure facilities - \$ 1.5 million; planes (6 units) -\$ 1 million; simulator -\$ 3 million, capital cost is 8.0%.

An investment of \$ 6 million is required for the first year.



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JAGELLON TECHNIQUE

Following rapid growth in aircraft numbers in the first three years, the expected CAGR over the 4-12 project years is 6.4%.

Basic services: repair and maintenance work of varying degrees of complexity.

The staff is planned to increase from 14 people in the first year to 44 people in the first 5 years.

Capital investment structure:

real estate and infrastructure facilities (2 additional hangars, 10,000 sq. m.) - \$ 3.9 million; equipment - \$2 million, capital cost is 5.0%.

The investment required amount is \$ 6.4 million for the first year.

JAGELLON CITY INDUSTRIAL PARK

After moderate growth for clients in the first three years, the expected CAGR over the 4-12 project years is 1.8%.

Objects: hotel, restaurant, camping, industrial facilities.

The staff is planned to increase from 24 people in the first year to 36 people in the first 5 years.

Capital investment structure:

real estate and infrastructure facilities - \$ 400 thousand, capital cost is 5.0%.

The total investment required is \$ 460 thousand for the first year.



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Projected income

Year 1: \$ 13.6 million

Year 2: \$ 46.0 million

Year 3: \$ 81.4 million

Year 4: \$ 96.3 million

Year 5: \$ 110 million

Year 6: \$ 114 million

Year 7: \$ 116 million

Net profit forecast

Year 1: \$ 1.8 million

Year 2: \$ 11.3 million

Year 3: \$ 28.9 million

Year 4: \$ 37.6 million

Year 5: \$ 44.2 million

Year 6: \$ 46.3 million

Year 7: \$ 47.8 million

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